**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 24 May 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN149”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 27 May 2016**.**

**INSTRUMENT TYPE: CPI**

**Bond Code** ASN149

**Nominal Issued** R15,000,000.00

**Issue Price** 136.1289091300%

**Coupon** 2.75%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 31 January 2022

**Books Close** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on20 January, 20 July

**Issue Date** 27 May 2016

**Date Convention** Following

**Interest Commencement Date** 31 January 2016

**First Interest Payment Date** 31 July 2016

**Base CPI** 87.355958958168912

**ISIN No.** ZAG000136920

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN149%20Pricing%20Supplement\_27052016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN149%20Pricing%20Supplement_27052016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 8957352

Corporate Actions JSE +27 11 5207000